



GRADUATE STUDENT ENDOWMENT FUND AWARD (GSEF)

FINANCIAL NEEDS ASSESSMENT FORM

SECTION 1

NAME OF AWARD APPLIED FOR:	
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SECTION 2

NAME:			
U OF T STUDENT NUMBER:			
DEPARTMENT:			
EMAIL:			
TELEPHONE:		FAX:	
MAILING ADDRESS:	Street Address:		
	Unit/Apt:		
	City:	Province:	Postal Code:

SECTION 3

1. Have you applied for OSAP/UTAPS? <input type="checkbox"/> YES <input type="checkbox"/> NO
2. Have you received the result of the OSAP? UTAPS assessment? <input type="checkbox"/> YES <input type="checkbox"/> NO

SECTION 4

MARITAL STATUS	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other _____
CHILDREN	Do not include children who have been out of high school for at least 5 years. Number of dependent children: _____
OTHER DEPENDENTS	Number of other dependants: _____ Relationship: _____

SECTION 5

Budget Outline: Please provide the following summary for the **twelve-month period for which funding is** being requested (i.e. Sept. 1, 2015 to Aug. 31, 2016). Make notes wherever explanation is useful.

Period from: _____ to _____

¹Include expenses for your spouse/partner, if applicable.

²If your graduate department provides a guaranteed stipend (i.e. supervisor's stipend), you should include that amount as a resource in your budget. The needs-assessment we perform may be used either to locate particular sources of funding for that stipend, and/or to augment the total amount of funding you will receive.

RESOURCES		EXPENSES ¹	
Description	\$ Amount	Description	\$ Amount
Awards (specify) :		Fees:	
Student Stipend/ Research Assistantship ²		Books & Academic supplies:	
Teaching Assistantship		Rent/Mortgage & Utilities:	
Other Income :		Food & Household supplies:	
Income of Spouse/partner:		Transportation:	
Less Tax:		Childcare:	

Total net income:		Medical/Dental	
OSAP/UTAPS:		Clothing:	
Savings:		Other (Specify):	
Total		Total	
<p>Additional Information (If there are additional details that you wish to provide, please use the space below. Outstanding student loans may be listed below.)</p>			

SECTION 6

<p>Declaration I hereby certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply documentations, specifically my tax return (or spouse's, if applicable), for the previous year, if this application is successful and if I am requested to do so.</p>	
<p>_____</p> <p>Signature of applicant</p>	<p>_____</p> <p>Date</p>

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